



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 02/2025

(*NEW SEASON TEAS ONLY)

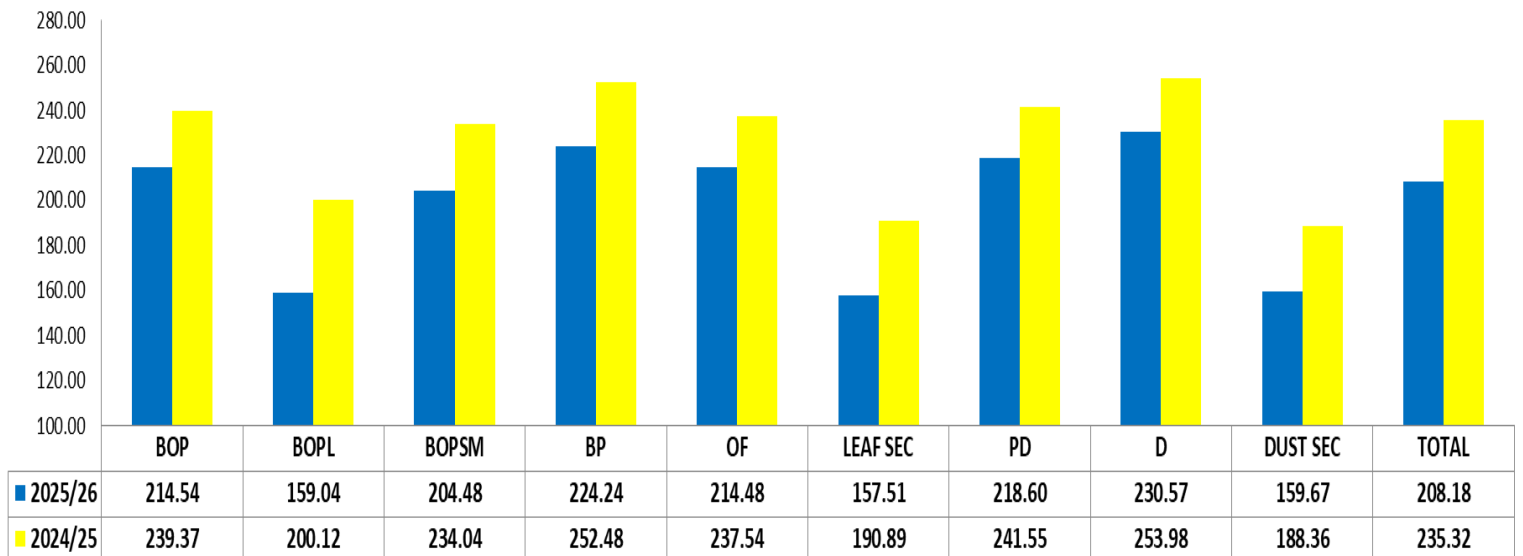
Market Report	
LEAF	DUST
* Market witnessed good demand.	* Market witnessed good demand.
* All sorts tended irregular and lower following quality.	* Liquoring sorts sold around last levels.
	* Remainder irregular and easier.

Buying Analysis	
LEAF	DUST
* WI: Operated.	* WI: Operated.
* NI: Operated on cleaner varieties.	* HUL: Operated.
* HUL: Operated.	* TCPL: Very selective on plainer varieties.
* TCPL: Selective on plainer varieties.	* Internals: Good support.
* Internals: Fair support.	
* Exporters: Some enquiry on Bolder broken.	

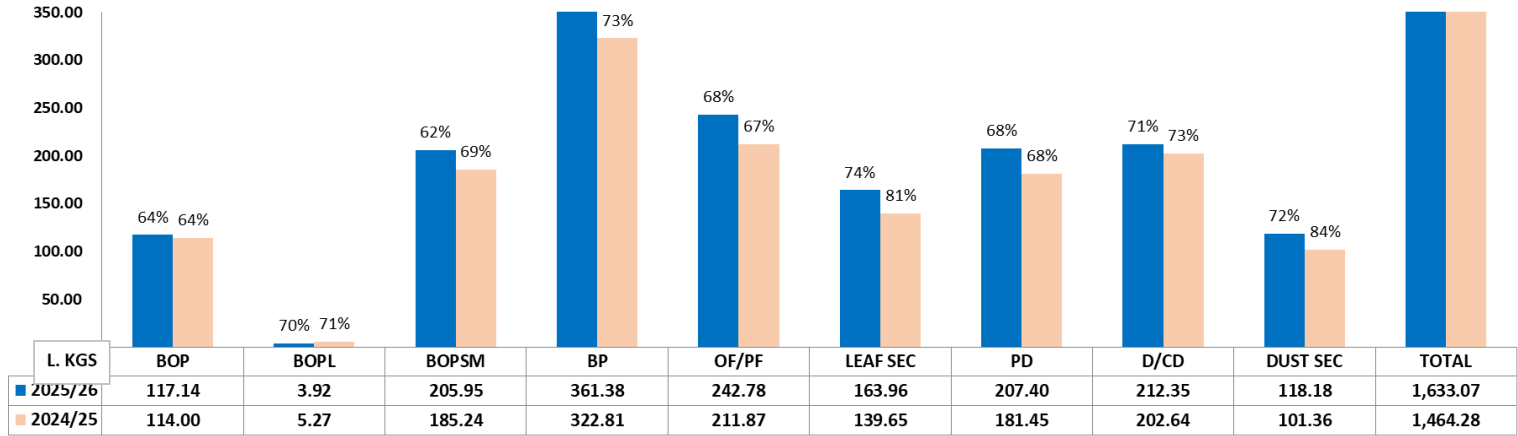
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 02		
	SALE 02	SALE 01	+/-	SALE 02	SALE 01	+/-	SALE 02	SALE 01	+/-	2025/26	2024/25	2023/24
LEAF	168.25	176.56	-8.31	154.54	155.77	-1.22	137.47	146.45	-8.98	207.10	235.16	192.17
DUST	169.67	171.83	-2.16	157.03	158.08	-1.05	134.02	146.32	-12.30	210.38	235.64	187.11
TOTAL	168.69	175.05	-6.36	155.21	156.41	-1.20	136.53	146.41	-9.88	208.18	235.32	190.75

GTAC AUCTION AVERAGES									
SALE		47	48	49	50	51	52	1	2
LEAF	2025/26	197.20	191.34	189.30	190.17	187.35	181.93	176.56	168.25
	2024/25	215.58	204.97	194.47	188.21	173.48	164.96	155.77	154.54
DUST	2025/26	192.14	192.66	189.12	190.11	185.30	181.48	171.83	169.67
	2024/25	231.66	223.23	212.66	199.21	185.49	165.48	158.08	157.03
TOTAL	2025/26	195.63	191.77	189.24	190.15	186.75	181.78	175.05	168.69
	2024/25	220.94	210.74	199.53	191.42	176.95	165.08	156.41	155.21

GTAC Grade Wise Averages Upto Sale 02



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 02

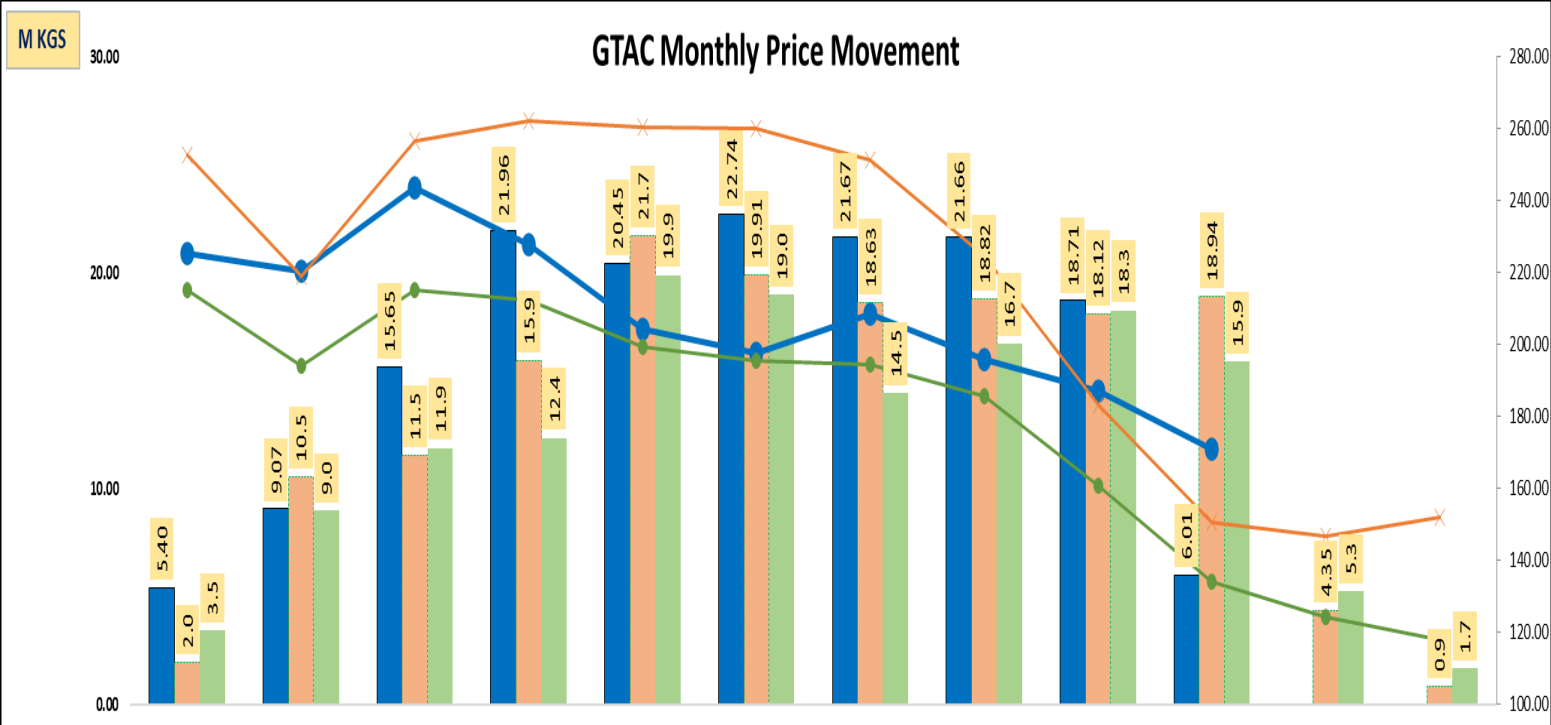


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 02			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	21,21,721	15,24,897	180.13	28%	11,69,684	9,23,979	185.69	21%	10,65,08,147	7,15,11,150	215.02	33%
FANNINGS	6,81,107	4,38,799	184.59	36%	3,74,478	2,62,412	191.62	30%	3,54,79,615	2,42,77,909	214.48	32%
LEAF SEC.	7,65,078	6,33,485	128.33	17%	3,75,339	3,37,098	139.80	10%	1,82,06,393	1,37,24,375	152.74	25%
LEAF TOTAL	35,67,906	25,97,181	168.25	27%	19,19,500	15,23,488	176.56	21%	16,01,94,155	10,95,13,434	207.10	32%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	10,60,550	7,14,063	192.64	33%	5,98,118	4,56,391	188.98	24%	6,05,76,339	4,19,75,290	224.66	31%
DUST SEC.	5,89,990	4,67,657	134.60	21%	2,90,378	2,55,155	141.14	12%	1,63,26,291	1,18,18,470	159.67	28%
DUST TOTAL	16,50,540	11,81,719	169.67	28%	8,88,496	7,11,547	171.83	20%	7,69,02,630	5,37,93,760	210.38	30%
TOTAL	52,18,446	37,78,900	168.69	28%	28,07,996	22,35,035	175.05	20%	23,70,96,785	16,33,07,194	208.18	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 02			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	35,67,906	25,97,181	168.25	27%	19,19,500	15,23,488	176.56	21%	16,01,94,155	10,95,13,434	207.10	32%
2024/25	56,90,862	40,61,115	154.54	29%	38,21,177	26,78,993	155.77	30%	13,81,89,290	9,78,83,155	235.16	29%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	16,50,540	11,81,719	169.67	28%	8,88,496	7,11,547	171.83	17183%	7,69,02,630	5,37,93,760	210.38	30%
2024/25	22,30,877	14,81,691	157.03	34%	15,88,893	10,30,728	158.08	35%	6,68,45,347	4,85,44,886	235.64	27%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	52,18,446	37,78,900	168.69	28%	28,07,996	22,35,035	175.05	20%	23,70,96,785	16,33,07,194	208.18	31%
2024/25	79,21,740	55,42,806	155.21	30%	54,10,070	37,09,720	156.41	31%	20,50,34,638	14,64,28,041	235.32	29%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 02			2025/26		UPTO SALE 02		
	SALE 02	SALE 01	2025/26	2024/25	2023/24	SALE 02	SALE 01	2025/26	2024/25	2023/24
BELOW 150	47	43	27	12	31	47	46	25	10	35
BETWEEN 151.00-200.00	28	25	25	22	29	26	30	25	23	28
BETWEEN 201.00-250.00	15	21	20	30	23	18	14	20	30	23
BETWEEN 251.00-300.00	7	8	17	18	10	4	5	18	19	11
BETWEEN 301.00-350.00	2	2	8	11	5	3	3	8	13	3
BETWEEN 351.00-400.00	1	1	2	5	1	1	2	3	5	1
ABOVE 400.00	0	0	1	1	1	0	1	1	1	0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
3	80,762	32,954	1,13,716	81,107	29,206	1,10,313	-345	3,748	3,403
4	17,947	4,493	22,440	79,201	31,133	1,10,334	-61,254	-26,640	-87,894
5	NOT CLOSED								
TOTAL	98,709	37,447	1,36,156	1,60,308	60,339	2,20,647	-61,599	-22,892	-84,491



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.06	187.08	171.06		
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01
2023 AVG.	215.34	194.23	215.06	212.53	199.50	195.65	194.48	185.85	160.86	134.31	124.23	118.06

* Please note January 2025-26 Price is calculated on SALE 1,2 Only

GTAC BUYING FOR THE SALE 02											
	LEAF			DUST				TOTAL			
OFFER	35,67,906.2		Kgs	OFFER	16,50,540.2		Kgs	OFFER	52,18,446.4		Kgs
SOLD	25,97,180.6		Kgs	SOLD	11,81,719.4		Kgs	SOLD	37,78,900.0		Kgs
SOLD %	73%			SOLD %	72%			SOLD %	72%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	45,328	116.92	2%	TCPL	8,213	131.69	1%	TCPL	53,541	119.18	1%
HUL	2,10,834	169.33	8%	HUL	1,92,625	209.69	16%	HUL	4,03,458	188.60	11%
W.India	5,23,200	184.28	20%	W.India	3,40,570	170.46	29%	W.India	8,63,770	178.83	23%
WI.Pack	49,476	207.50	2%	WI.Pack	37,962	155.36	3%	WI.Pack	87,438	184.86	2%
N.India	6,18,655	172.09	24%	N.India	1,34,621	151.78	11%	N.India	7,53,275	168.46	20%
NI.Pack	3,45,064	164.89	13%	NI.Pack	84,737	187.33	7%	NI.Pack	4,29,801	169.31	11%
Packeteers	2,80,164	139.48	11%	Packeteers	1,16,651	153.73	10%	Packeteers	3,96,814	143.67	11%
C.India	4,908	204.30	0%	C.India	1,256	236.00	0%	C.India	6,164	210.75	0%
Exports	87,760	187.69	3%	Exports	5,251	112.78	0%	Exports	93,011	183.46	2%
Local	2,31,604	162.02	9%	Local	78,374	156.34	7%	Local	3,09,978	160.58	8%
S.India	10,445	136.13	0%	S.India	1,23,691	151.56	10%	S.India	1,34,136	150.36	4%
Others	1,89,743	160.42	7%	Others	57,771	154.93	5%	Others	2,47,514	159.14	7%
TOTAL	25,97,181	168.25	100%	TOTAL	11,81,719	169.67	100%	TOTAL	37,78,900	168.69	100%

GTAC ASSAM BATTING ORDER UPTO SALE 02						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,65,105	455.70	1	1,66,959	439.65
HALMARI	2	4,92,974	402.92	2	4,63,091	411.77
HATIMARA	3	4,82,837	394.84	3	3,03,435	390.76
DECKIAJULI	4	5,58,258	387.66	9	6,13,918	334.41
DOOLAHAT	5	2,88,984	351.47	20	2,62,212	318.45
KAMARBUND	6	2,36,891	346.31	4	2,21,213	356.75
BANAMALIE	7	1,67,637	341.33	5	1,99,014	344.74
GHILLIDARY	8	1,98,677	334.31	10	2,30,118	334.23
HIRAJULI	9	1,89,309	333.78	12	2,39,249	332.71
DOOMNI	10	10,43,517	332.81	17	10,73,259	324.25
GELAKEY	11	2,98,157	332.76	11	3,29,912	334.02
CHARAIDEOPREMIUM	12	2,64,789	324.60	36	2,43,153	303.50
JAMIRAH	13	1,99,573	324.18	15	2,23,183	326.12
DEHA	14	4,02,704	323.85	13	3,66,526	331.65
DEOHALL	15	7,52,759	320.71	43	6,90,017	298.76
LOHPOHIA	16	1,55,646	320.26	25	2,20,154	314.27
KHONA	17	3,27,447	315.68	16	2,84,012	325.77
NARAYANPUR	18	1,83,189	311.82	21	2,86,466	316.22
DUFLATING	19	2,78,154	308.42	6	2,84,244	341.38
DHOOOLIE	20	1,49,100	308.01	59	2,45,780	287.14
HALMIRA	21	4,17,347	305.73	23	1,91,099	315.70
SOCKIETING	22	4,17,097	304.99	7	2,26,618	339.95
SOCKLATINGA	23	2,49,513	302.01	18	2,15,635	322.05
NYAGOGRA	24	1,01,193	301.60	65	3,23,937	283.15
BORSILLAH	25	4,21,727	301.58	8	3,26,714	334.55

* Above 1 LAKH Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 02 (CTTA UPTO SALE 1)						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,76,799	461.52	2	3,68,544	445.37
GATOONGA	2	4,01,572	419.82	1	5,55,444	455.63
HALMARI	3	7,98,660	397.27	4	7,19,365	407.96
HATIMARA	4	4,82,837	394.84	5	4,05,611	402.12
MOKRUNG	5	1,93,037	394.32	3	3,84,766	433.18
DECKIAJULI	6	5,58,258	387.66	19	6,13,918	334.41
SALKATHONI	7	4,39,702	362.69	6	5,46,072	385.26
DOOLAHAT	8	5,58,825	359.77	26	6,19,530	329.88
KAMARBUND	9	2,36,891	346.31	9	2,21,213	356.75
BORJAN	10	5,19,393	344.53	10	4,92,279	354.81
BANAMALIE	11	1,67,637	341.33	15	1,99,014	344.74
KHARIKATIA	12	5,27,772	338.99	14	5,65,808	346.03
GHILLIDARY	13	2,13,113	338.45	11	3,49,844	350.45
HIRAJULI	14	1,89,309	333.78	22	2,39,249	332.71
GELAKEY	15	2,98,157	332.76	21	3,29,912	334.02
DOOMNI	16	10,49,454	332.74	32	10,81,935	323.82
HAJUA	17	5,19,113	327.15	8	5,87,439	365.17
CHARAIDEOPREMIUM	18	2,64,789	324.60	58	2,43,153	303.50
JAMIRAH	19	1,99,573	324.18	29	2,23,183	326.12
DEHA	20	4,02,704	323.85	23	3,66,526	331.65
DEOHALL	21	7,52,759	320.71	70	6,90,017	298.76
LOHPOHIA	22	1,55,646	320.26	40	2,20,154	314.27
DOOMURDULLUNG	23	5,88,511	319.73	7	6,66,469	381.71
KHONA	24	3,27,447	315.68	31	2,84,012	325.77
KAKADONGA	25	1,94,368	315.62	25	1,97,870	330.28

* Above 1 LAKH Kgs

Follow us on:

